

EAST COAST ENERGY PRIVATE LIMITED - IN LIQUIDATION PRIVATE SALE

Offer for acquiring Township (36.37 acres) and Miscellaneous Assets belonging to East Coast Energy Private Limited("ECEPL"), a coal based thermal power plant with super critical technology located near **Kakarapalli village, Santhabommali Mandal, Srikakulam district, Andhra Pradesh**, India is hereby invited from potential acquirers to acquire whole or part of its remaining assets through Private Sale.

The Private Sale is being conducted as advised by the Stake Holders of ECEPL in the 24th Stake Holders Meeting held on **7th November 2023 at 11.30 am.** and is in accordance with provisions of Insolvency and Bankruptcy Code, 2016 ("IBC") read with Regulations 32 and 33 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016.

Your Offer should reach us by **17.00 hours on or before November 19, 2023** in a sealed envelope at "**Shri Devendra Prasad, Flat-1304, A Wing, Raheja Ridgewood, Near Nesco, Goregaon (East), Mumbai City, Maharashtra 400063, INDIA**" and a scan copy of the same should also be sent at liquidatoreastcoast@bdo.in

Details of Assets and other information like the Reserve Price of the last failed auction are available at : <http://www.eastcoastenergy.co.in/LIQUIDATION.html>

In case of any further queries, the interested parties may communicate at liquidatoreastcoast@bdo.in

Disclaimer: The advertisement shall in no manner be deemed to be a prospectus, or an offer document for the sale of assets of the Company. The advertisement does not create any kind of binding obligation on the part of the Liquidator. Further, the Liquidator may from time to time, update, amend or supplement the information in the invitation. Any such update/ amendment/ supplement/corrigendum shall be communicated via the website of Company. The Liquidator has the right to modify or cancel the process and/ or disqualify any interested party without any liability.

Sd/-

Devendra Prasad

Liquidator for East Coast Energy Private Limited

Registration No. IBB/IPA-002/IP-N00436/2017-2018/11271

AFA Valid Till: 5th December, 2023

November 9, 2023